



# DAILY MARKET REPORT

Banco de Tokyo-Mitsubishi UFJ Brasil S/A

08/19/2010

## 1) Market Rate

(At Brazilian closing time)

			08/13	08/16	08/17	08/18	08/19	Net Chg	Net Chg(%)
Forex	USD/BRL	Spot	1,772	1,757	1,754	1,753	1,756	+0,003	+0,17%
	USD/JPY	Spot	86,30	85,32	85,53	85,47	85,34	-0,13	-0,15%
	EUR/USD	Spot	1,2753	1,2818	1,2878	1,2853	1,2820	-0,0033	-0,26%
	BRL/JPY	Spot	48,70	48,56	48,76	48,76	48,60	-0,16	-0,33%
Local Swap	USD Interest Rate	6 mth(p.a.)	1,64	1,57	1,56	1,57	1,75	+0,18	+11,46%
		1 year(%p.a.)	1,82	1,78	1,70	1,74	1,91	+0,17	+9,77%
	BRL Interest Rate	6 mth(p.a.)	10,86	10,82	10,80	10,80	10,78	-0,02	-0,19%
		1 year(%p.a.)	11,23	11,14	11,14	11,13	11,09	-0,04	-0,36%
Index	Bovespa		66.264,43	66.701,89	67.583,77	67.638,38	66.887,13	-751,3	-1,11%
Risk	EMBI		196	206	198	196	201	+5	+2,55%
Bond	Global 40		139,10	138,85	138,85	139,00	139,10	+0,10	+0,07%

### Weekly Agenda

16-Aug	BZ- Focus Report CB BZ-IBGE-weekly CPI = <b>-0.19%</b> BZ - Empire Manufacturing = <b>7.1</b>
17-Aug	BZ-CPI by Fipe= <b>+0.2%</b> BZ - IGP-10 = <b>+0.46%</b> US-Jul PPI= <b>0.2%</b> /Ind. Production Jul= <b>1%</b>
18-Aug	
19-Aug	BZ-IGP-M 2nd preview= <b>+0.55%</b> US-Leading Indicators jul= <b>+0.1%</b> US-Jobless Claims= <b>500K</b>
20-Aug	BZ-IBGE IPCA-15
Week	

### R\$/US\$ Daily - Since 01/02/2008



## 2) News

FGV (Getulio Vargas Foundation) released the second preview of IGP-M (General Price Index) which rose to 0.55% in August, from 0.03% in July. but it is in line with forecast that ranged from 0.41% to 0.67%. The highlight was the ore prices that rose 3.47%.

In early morning, a bull market was expected after positive European news, as the stronger retail sales in the UK and the increase of central bank forecast for GDP growth in Germany. But the economic data announced in the US today erased gains and increased uncertainties regarding the recovery of the largest economy in the world. The initial jobless claim rose to 500k, while the forecast was a fall to 478k and the Philadelphia FED's general business condition index fell to minus 7.7 in August, indicating contraction in business activities, much worse than the median forecast 7.0. Dow Jones stock index dropped -1.39%.

Ibovespa, the main Brazilian stock index, fell -1.11% and ended quoted at 66887.13 points, due to on concern with the Petrobras' capitalization. It may be delayed until after presidential election as the government and the company did not reach an agreement to set the price of pre-salt crude reserves.

The Brazilian real weakened against dollar, closing at 1.756, just 0.003 above 1.753 quoted yesterday. Regarding interest rate, there is a consensus Brazilian central bank will not raise interest rate in the next monetary policy committee meeting on September 1<sup>st</sup>, maintaining 10.75% until the end of 2010.

*The information herein is provided for information purposes only, and is not to be considered as a recommendation, offer or presentation of any operation or transaction, or used to take any conclusion or decision. Before entering into any transaction you are advised to obtain the necessary assistance of specialists and any decision shall be taken on the basis of your own judgment. This financial institution disclaims any responsibility in relation to the information herein supplied. The contents of the information may be revised or modified without notice and this financial institution may in the future issue information inconsistent with the information set forth herein. No part of this publication may be copied without the prior consent of this financial institution.*

*The information contained in this electronic mail message, and any and all accompanying documents, constitutes confidential information. If you are not the intended recipient of this information, any disclosure, copying, distribution, or the taking of any action in reliance on it is strictly prohibited. If you received this information in error, please notify the sender immediately and destroy this communication. Messages sent via this medium may be subject to delays and/or unauthorized alteration. Neither The Bank of Tokyo-Mitsubishi UFJ, Ltd. nor any of its affiliates shall be held liable for the contents of this message.*