



DAILY MARKET REPORT

Banco de Tokyo-Mitsubishi UFJ Brasil S/A

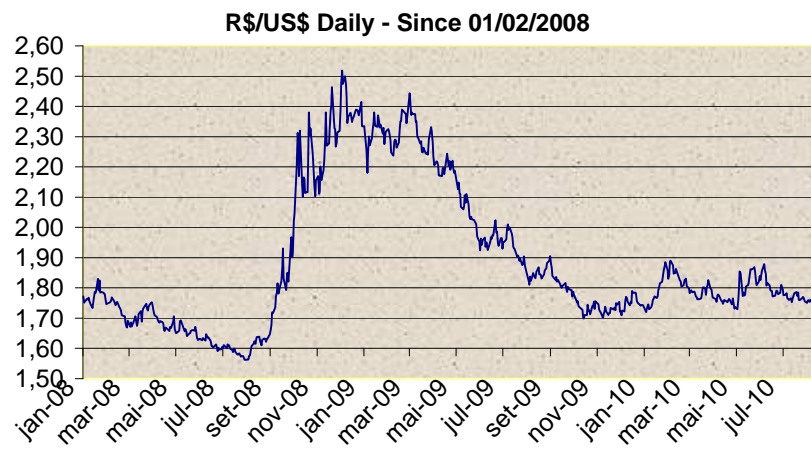
08/18/2010

1) Market Rate

(At Brazilian closing time)

| | | | 08/12 | 08/13 | 08/16 | 08/17 | 08/18 | Net Chg | Net Chg(%) |
|------------|-------------------|---------------|-----------|-----------|-----------|-----------|-----------|---------|------------|
| Forex | USD/BRL | Spot | 1,770 | 1,772 | 1,757 | 1,754 | 1,753 | -0,001 | -0,06% |
| | USD/JPY | Spot | 85,89 | 86,30 | 85,32 | 85,53 | 85,47 | -0,06 | -0,07% |
| | EUR/USD | Spot | 1,2834 | 1,2753 | 1,2818 | 1,2878 | 1,2853 | -0,0025 | -0,19% |
| | BRL/JPY | Spot | 48,53 | 48,70 | 48,56 | 48,76 | 48,76 | u.c. | u.c. |
| Local Swap | USD Interest Rate | 6 mth(p.a.) | 1,74 | 1,64 | 1,57 | 1,56 | 1,57 | +0,01 | +0,64% |
| | | 1 year(%p.a.) | 1,91 | 1,82 | 1,78 | 1,70 | 1,74 | +0,04 | +2,35% |
| | BRL Interest Rate | 6 mth(p.a.) | 10,85 | 10,86 | 10,82 | 10,80 | 10,80 | u.c. | u.c. |
| | | 1 year(%p.a.) | 11,25 | 11,23 | 11,14 | 11,14 | 11,13 | -0,01 | -0,09% |
| Index | Bovespa | | 65.966,17 | 66.264,43 | 66.701,89 | 67.583,77 | 67.638,38 | +54,6 | +0,08% |
| Risk | EMBI | | 192 | 196 | 206 | 198 | 196 | -2 | -1,01% |
| Bond | Global 40 | | 138,70 | 139,10 | 138,85 | 138,85 | 139,00 | +0,15 | +0,11% |

| Weekly Agenda | |
|---------------|--|
| 16-Aug | BZ- Focus Report CB BZ-IBGE-weekly CPI = -0.19% BZ - Empire Manufacturing = 7.1 |
| 17-Aug | BZ-CPI by Pipe= +0.2% BZ - IGP-10 = +0.46% US-Jul PPI= 0.2% /Ind. Production Jul= 1% |
| 18-Aug | |
| 19-Aug | BZ-IGP-M 2nd preview US-Leading Indicators US-Jobless Claims |
| 20-Aug | BZ-IBGE IPCA-15 |
| Week | |



2) News

Due to the lack of important data or news in Brazil and abroad during this session, the asset prices remained almost stable. The dollar was quoted at 1.753 comparing to 1.754 yesterday and Ibovespa, the main Brazilian stock index closed at 67638.38 points, just 0.08% above yesterday closing price.

The Brazilian election

The President, 27 state Governors, 513 members of the Chambers of Deputy, 2/3 of Senate and all 26 state legislatures will be elected on October 3, 2010. For President and Governor, to be elected in the first round, the candidate needs the majority of the vote, excluding the blank or invalid ballots. If necessary, the runoffs in the President and gubernatorial ballots will be held on October 31. On the other hand, State Legislatures and Deputies are elected by a form of proportional representation, summing up the votes that can be for the party or for the person. Regarding Senators, each state has 3 seats, which 2/3 of senators will be replaced in this election (consecutive term is allowed) and other 1/3 will be replaced in 2014. Senators serve eight years term, instead of four years.

From yesterday, candidates are allotted TV and radio advertising slots, twice a day. The Lula's candidate for president, Ms Dilma Rousseff takes a huge advantage, she has 10min38sec, the main opponent, Mr. Jose Serra, has 7min18sec, the third option, from Green Party, Ms Marina Silva has 1min23sec. Others have just around 1min.

Regarding presidential election, the recent Ibope poll published by TV Globo network, showed Ms. Rousseff rose to 43% from 39% in the previous pool, Mr. Serra fell to 32% from 34% and Ms. Marina maintained 8%. Minor candidates had less than 1% combined. Considering this result, Ms. Rousseff would have more than 50% of valid ballot, being elect in the first round, except by the margin of error of 2%. Although this advantage, we can not say the presidential election is decided, as there is much time of advertisement on TV and radio, besides the debates, which can change current scenario.

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